



HORIZON OFFSHORE SERVICES TRANSACTION GUIDELINES

General Terms:	
<ul style="list-style-type: none"> Funding Amount: \$250K - \$750MM (California transaction minimum is \$750K single take-down) 	<ul style="list-style-type: none"> 100% Ship Financing (including soft costs) Operating and Capital Leases Term: 24 to 60 Months (72 months on some equipment with strong financials)
Credit Minimums:	
<ul style="list-style-type: none"> In business for 3 years minimum Personal/Corp. Guaranty on Smaller Credits 	<ul style="list-style-type: none"> Audited, Reviewed or Compiled Financials Additional items will be requested as needed for approval and funding
Targeted Assets/ Projects:	
<ul style="list-style-type: none"> New, Used or Specialized Equipment Int'l with US entity operating revenue M&A, SLB & LOC Term out 	<ul style="list-style-type: none"> IT Hardware/ Software Vehicles, Offshore Support Vessels & Aircraft Tenant Improvements, FF&E, etc.
Credit Package Requirements for Pricing:	
<ul style="list-style-type: none"> General property/ marine asset and project overview with description and cost Last 3 years of audited, reviewed or compiled financial statements (plus interims) NDA available upon request Contact details for CFO/ CEO – additional information required as needed <p><i>*Conference calls will not be facilitated without the above information.</i></p>	
What You Can Expect from Horizon Offshore Services:	
<ul style="list-style-type: none"> Direct execution at institutional level — Horizon Offshore Services, in collaboration with its affiliated FDIC joint-venture financing partner, engages directly with Clients to structure and deliver transactions with precision, speed, and execution certainty. Highly competitive pricing and bespoke financial structures — engineered to align with each Client’s capital strategy, risk profile, and project-specific requirements. Accelerated proposal turnaround — fully structured, formal financing proposals issued within one (1) business day following a dedicated commercial engagement with the Client and our accredited investors/ lender. Expedited credit approvals — formal approvals typically secured within 2 to 10 business days (subject to transaction size and complexity), with an average execution timeline of approximately two (2) weeks upon receipt of signed proposal and initial deposit. 	

To get started, contact:

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